

January 10, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

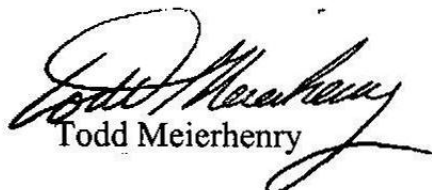
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Valley School District 05-5
Limited Tax General Obligation Certificates
(Qualified Zone Academy Bonds), Series 2012
(QZABs Direct Pay to Issuer)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:sjl
Encl.

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JAN 12 2012
S.D. SEC. OF STATE

**SIOUX VALLEY SCHOOL DISTRICT 05-5
LIMITED TAX GENERAL OBLIGATION CERTIFICATES
(QUALIFIED ZONE ACADEMY BONDS) SERIES 2012 (QZABS DIRECT PAY TO ISSUER)**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Valley School District 05-5
2. Designation of issue: Limited Tax General Obligation Certificates (Qualified Zone Academy Bonds) Series 2012 (QZABs Direct Pay to Issuer)
3. Date of issue: January 4, 2012
4. Purpose of issue: Providing funds for capital improvements as specified by 1397E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$500,000.
7. Paying dates of principal and interest: See attached schedule.
8. Amortization schedule: See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates (Qualified Zone Academy Bonds) Series 2012 (QZABs Direct Pay to Issuer) is true and correct on this 4th day of January, 2012.


By: Lori Nelson
Its : Business Manager

Form: SOS REC 050 08/84

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2209964

\$500,000

Sioux Valley School District 5-5, South Dakota

Limited Tax General Obligation Certificates, Series 2012

Final Numbers / 2012 QZAB / 19 Years / Federal Direct Pay

Debt Service Schedule

Date	Principal	Coupon	Interest	Fed Rebate	Total P+I	Fiscal Total
01/04/2012	-	-	-	-	-	-
07/01/2012	-	-	12,365.42	(12,365.41)	0.01	-
01/01/2013	-	-	12,575.00	(12,575.00)	-	0.01
07/01/2013	-	-	12,575.00	(12,575.00)	(0.00)	-
01/01/2014	-	-	12,575.00	(12,575.00)	-	(0.00)
07/01/2014	-	-	12,575.00	(12,575.00)	-	-
01/01/2015	-	-	12,575.00	(12,575.00)	-	-
07/01/2015	-	-	12,575.00	(12,575.00)	-	-
01/01/2016	-	-	12,575.00	(12,575.00)	-	-
07/01/2016	-	-	12,575.00	(12,575.00)	-	-
01/01/2017	-	-	12,575.00	(12,575.00)	-	-
07/01/2017	-	-	12,575.00	(12,575.00)	-	-
01/01/2018	-	-	12,575.00	(12,575.00)	-	-
07/01/2018	-	-	12,575.00	(12,575.00)	-	-
01/01/2019	-	-	12,575.00	(12,575.00)	-	-
07/01/2019	-	-	12,575.00	(12,575.00)	-	-
01/01/2020	-	-	12,575.00	(12,575.00)	-	-
07/01/2020	-	-	12,575.00	(12,575.00)	-	-
01/01/2021	-	-	12,575.00	(12,575.00)	-	-
07/01/2021	-	-	12,575.00	(12,575.00)	-	-
01/01/2022	-	-	12,575.00	(12,575.00)	-	-
07/01/2022	-	-	12,575.00	(12,575.00)	(0.00)	-
01/01/2023	-	-	12,575.00	(12,575.00)	-	(0.00)
07/01/2023	-	-	12,575.00	(12,575.00)	-	-
01/01/2024	-	-	12,575.00	(12,575.00)	-	-
07/01/2024	-	-	12,575.00	(12,575.00)	-	-
01/01/2025	-	-	12,575.00	(12,575.00)	-	-
07/01/2025	-	-	12,575.00	(12,575.00)	-	-
01/01/2026	-	-	12,575.00	(12,575.00)	-	-
07/01/2026	-	-	12,575.00	(12,575.00)	-	-
01/01/2027	-	-	12,575.00	(12,575.00)	-	-
07/01/2027	-	-	12,575.00	(12,575.00)	-	-
01/01/2028	-	-	12,575.00	(12,575.00)	-	-
07/01/2028	-	-	12,575.00	(12,575.00)	-	-
01/01/2029	-	-	12,575.00	(12,575.00)	-	-
07/01/2029	-	-	12,575.00	(12,575.00)	-	-
01/01/2030	-	-	12,575.00	(12,575.00)	-	-
07/01/2030	-	-	12,575.00	(12,575.00)	-	-
01/01/2031	500,000.00	5.030%	12,575.00	(12,575.00)	500,000.00	500,000.00
Total	\$500,000.00	-	\$477,640.42	(477,640.41)	\$500,000.01	-

Yield Statistics

Bond Year Dollars	\$9,495.83
Average Life	18.992 Years
Average Coupon	5.0300000%
Net Interest Cost (NIC)	5.1353094%
True Interest Cost (TIC)	5.1969942%
Bond Yield for Arbitrage Purposes	1.05E-07
All Inclusive Cost (AIC)	0.3127493%

IRS Form 8038

Net Interest Cost	5.0300000%
Weighted Average Maturity	18.992 Years

File | 2012 QZAB.sf | Final Numbers / 2012 QZAB | Supplemental Coupon | 12/15/2011 | 9:55 AM

\$500,000

Sioux Valley School District 5-5, South Dakota

Limited Tax General Obligation Certificates, Series 2012

Final Numbers / 2012 QZAB / 19 Years / Federal Direct Pay

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Fed Rebate	Total P+I	ISF	Net New D/S
01/01/2013	-	-	24,940.42	(24,940.41)	0.01	26,315.79	26,315.80
01/01/2014	-	-	25,150.00	(25,150.00)	(0.00)	26,315.79	26,315.79
01/01/2015	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2016	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2017	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2018	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2019	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2020	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2021	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2022	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2023	-	-	25,150.00	(25,150.00)	(0.00)	26,315.79	26,315.79
01/01/2024	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2025	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2026	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2027	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2028	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2029	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2030	-	-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2031	500,000.00	5.030%	25,150.00	(25,150.00)	500,000.00	(473,684.22)	26,315.78
Total	\$500,000.00	-	\$477,640.42	(477,640.41)	\$500,000.01	-	\$500,000.01

Yield Statistics

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